

## Taxsutra & Khaitan & Co Present 6-Part Master-Class Series on '**Restructuring**' with Deals Grandmaster Hiten Kotak!



Restructuring involves making significant changes to a company's organizational or financial structure. It includes actions like mergers, acquisitions, divestitures, and internal reorganization to enhance efficiency and adapt to market conditions. In this context, expert guidance is crucial due to the complexities of legal, tax, accounting, and regulatory considerations involved in restructuring. In this comprehensive Master-Class Series, **Deals Grandmaster Hiten Kotak** along with seasoned experts from Khaitan & Co shall bring valuable expertise to navigate these challenges.

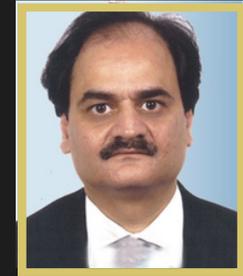


Ms. Kalpana Karthikeyan (Head - Business Development, Taxsutra)  
+91 9820047188



In case of any queries, kindly email us at [trainings@taxsutra.com](mailto:trainings@taxsutra.com)

## DEALS GRANDMASTER



All sessions shall be led by  
**Mr. Hiten Kotak** [Executive Director (Khaitan & Co)]

[View Profile](#)

## MODERATOR



All sessions shall be moderated by  
**Mr. Raghav Bajaj**  
[Counsel (Khaitan & Co)]

**REGISTRATION FEES - RS.  
3,000 (TAXES EXTRA)**

**REGISTER NOW**

## Corporate Law Aspects and Processes in Relation to Restructuring

01



### Speaker Name

Mr. Mehul Shah [Partner  
(Khaitan & Co)]

[View Profile](#)

In this session, the speakers will delve into the corporate law processes and aspects that are applicable in a restructuring. Since restructuring exercises have a pre-agreed commercial timeline and can have touchpoints with multiple regulators, understanding these corporate law processes is important.



Day - Tuesday



Date - August 22, 2023



Time - 4.30 pm - 6:00 pm  
(plus 15min Q&A)

## Direct Tax Aspects in Relation to Restructuring

02



### Speaker Name

Mr. Bhavin Vora [Executive Director  
Khaitan & Co]] &  
Mr. Raghav Bajaj [Counsel (Khaitan &  
Co)]

[View Profiles](#)

In this session, the speakers will discuss direct tax implications of different kind of M&As (including various tax nuances) of steps undertaken in a restructuring (corporate as well as non-corporate) - be it by way of Mergers and Acquisitions, slump sale, demerger / merger restructuring, buy-back / capital reduction, family arrangements and settlements etc.



Day - Tuesday



Date - August 29, 2023



Time - 4.00 pm - 6:30 pm  
(plus 15min Q&A)

## Indirect Tax Aspects in Relation to Restructuring

03



### Speaker Name

Mr. Dinesh Agrawal  
[Executive Director (Khaitan & Co)] &  
Mr. Pranay Sahay  
[Principal Associate (Khaitan & Co)]

[View Profiles](#)

In this session, the speakers will discuss the indirect tax aspects applicable in a restructuring. GST, still being a relatively newer law, can cause cash flow issues for the parties and hence, examining a transaction from indirect tax perspective also becomes essential. Further, credit issues in indirect tax laws will also be discussed.



Day - Tuesday



Date - September 5, 2023



Time - 4.30 pm - 6:00 pm  
(plus 15min Q&A)

## SEBI Aspects in Relation to Restructuring

04



### Speaker Name

Mr. Sudhir Bassi [Executive Director  
(Khaitan & Co)]

[View Profile](#)

In this session, the speakers will talk about the capital markets aspects that are involved in a restructuring exercise. Listed companies' space is always active in the restructuring sphere and hence, it is important for stakeholders to have a complete grip in relation to the SEBI related aspects in a restructuring.



**Day** - Tuesday



**Date** - September 12, 2023



**Time** - 4.30 pm - 6:00 pm  
(plus 15min Q&A)

## Stamp Duty Aspects in Relation to Restructuring

05



### Speaker Name

Mr. Amit H. Wadhvani  
[Partner (Khaitan & Co)]

[View Profile](#)

In this session, the speakers will delve into the stamp duty aspects that are relevant in a restructuring. Stamp duty cost is an additional cost for the transaction parties, and hence parties are always interested to have an understanding in this regard, especially if the restructuring involves real estate.



**Day** - Friday



**Date** - September 22, 2023



**Time** - 4.30 pm - 6:00 pm  
(plus 15min Q&A)

## Accounting Aspects in Relation to Restructuring

06



### Speaker Name

Mr. Sandip Khetan  
[Co-Founder (Uniqus Consultech)]

[View Profile](#)



Accounting treatment is often the fall-back aspect in any restructuring, for determining the correct treatment in other laws also. In this session, the speakers will give a walk-through of the accounting and financial reporting framework applicable to a restructuring exercise.



**Day** - Tuesday



**Date** - September 26, 2023



**Time** - 4.30 pm - 6:00 pm  
(plus 15min Q&A)